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*Counsel for Appaloosa Management L.P., Aurelius Capital Management, LP,  
Elliott Management Corporation, and Fortress Investment Group LLC*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, et al.,	:	Case No. 09-50026 (REG)
f/k/a General Motors Corp., et al.,	:	
	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF FILING OF LETTER**

PLEASE TAKE NOTICE that attached hereto is a true and correct copy of the letter filed on April 5, 2011 by counsel to Appaloosa Management L.P., Aurelius Capital Management, LP, Elliott Management Corporation, and Fortress Investment Group LLC, in response to the Letter of the Official Committee of Unsecured Creditors filed March 29, 2011 (Docket No. 9940).

New York, New York  
Dated: April 5, 2011

GREENBERG TRAURIG, LLP

By: /s/ Gary D. Ticoll  
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